# WHAT ARE THE REQUIREMENTS?

**Regular Permit Under Normal Situation** 

# For SWDA with valid license and/or accreditation

- Application form
- Project proposal
- Notarized written agreement or any similar document signifying the intended beneficiary/ies concurrence as recipient of the fundraising activity
- Approved and notarized board resolution or written authorization from the head of the government agency ensuring strict compliance to the standard ratio of funds utilization

- Fund utilization report (for renewal of application)
- Official receipt of payment



### WHAT ARE THE REQUIREMENTS?

**Regular Permit Under Normal Situation** 

For non-government organizations/ associations



- Application form
- Certified True Copy (CTC) of Certificate of SEC Registration
- Updated Certificate of Good Standing Standing or updated Certificate of Corporate Filing/Accomplished SEC General Information Sheet (GIS)

- Updated profile of the Governing Board or its equivalent in the corporation
- Project proposal
- Endorsement or Certification from agencies to undertake solicitation activity in their agency's jurisdiction
- Approved and notarized board resolution or other written authorization ensuring strict compliance to the standard ratio of funds utilization
- Fund utilization report
  (for renewal of application)
- Official receipt of payment

# WHAT ARE THE REQUIREMENTS?

# Regular Permit Under Normal Situation For Government Agencies

- Application form
- Project proposal
- Endorsement or certification from agencies to undertake solicitation activity in their agency's jurisdiction
- Written authorization from the Head of the Government Agency ensuring strict compliance to the standard ratio of funds utilization

- Fund utilization report (for renewal of application)
- ✓ Official receipt of payment



# WHAT ARE THE REQUIREMENTS?

**Temporary Permit During State of Emergency/ Calamity** 



**Application form** 

**Project proposal** 

# For a Person

- Two (2) valid Government Issued Identification Cards
- Endorsement from the group, the person is representing with.
- Undertaking to comply with the remaining requirements within the validity period of the issued Temporary Permit

# WHAT ARE THE REQUIREMENTS?

**Temporary Permit During State of Emergency/ Calamity** 

# For Corporations, Organizations, Association or Organized Groups

- Application form
- Project proposal
- Endorsement or certification from agencies to undertake solicitation activity in their agency's jurisdiction
- Undertaking to comply with the remaining requirements within the validity period of the issued Temporary Permit





# GUIDELINES IN THE PROCESSING OF REGIONAL AND NATIONAL PUBLIC SOLICITATION PERMITS

**Memorandum Circular No. 5 series of 2021** 



# WHAT IS PUBLIC SOLICITATION?

It refers to any project of activity intended to generate funds from the general public for social, public welfare, and charitable purposes. It may also be solicitation activities for persons, groups, organizations/agencies and/or communities in need, other than one's self.

For further information, you may visit the nearest DSWD Office or visit our website at standards.dswd.gov.ph

DSWD Building, Constitution Hills,
Batasan Complex, Quezon City, PH 1126
Phone: (632) 8951-7125/8355-2843/
sb@dswd.gov.ph

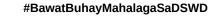
Maagap at Mapagkalingang Serbisyo!











## TYPES OF PUBLIC SOLICITATION



#### **Local Public** Solicitation

Solicitation activities conducted within the respective locality City/ (Municipal/ Provincial) shall be the covered by Local concerned Chief Executives.



#### **Regional Fund** Raising Campaign

Solicitation activities conducted regionwide shall be processed at the DSWD Field Office. The solicitation permit shall be approved by the Regional Director.



#### **National Fund** Raising Campaign

Solicitation activities conducted in more than one region or nationwide shall be processed at the DSWD Central Office. The solicitation permit shall be approved by the DSWD Secretary.

## WHAT ARE THE METHODS OF **PUBLIC SOLICITATION?**



Written Request





Similar Forms



Show



Photo or **Painting Exhibits** 



Sale of goods such

as Rummage Sale,

Garage Sale

Newspaper



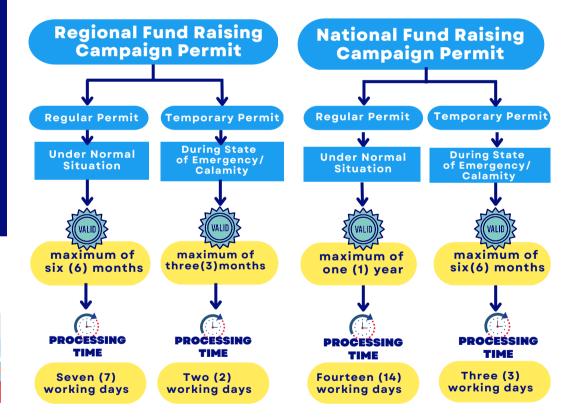
forms







# **ISSUANCE AND VALIDITY OF SOLICITATION PERMIT**



# WHO MAY APPLY?



**Individuals** 





Non- Government Organizations/ Civil Society Organizations, ciations and



**National** Government Agencies

# WHY SECURE A PERMIT?

- Safeguard the public from scams and illegal schemes
- Promote accountability and transparency

**SWDA** with valid

license and/or

- **Ensure efficient facilitation of funds**
- Avoid penalties/ sanction

# WHERE TO SUBMIT APPLICATIONS?







# **HOW MUCH IS THE PROCESSING FEES?**



PHP 500 FOR REGIONAL FUND DRIVE

FOR NATIONAL FUND DRIVE

# WHAT ARE THE REQUIREMENTS?

**Regular Permit Under Normal Situation** 



- **Application form**
- **Project proposal** 
  - Notarized written agreement or any similar document signifying the intended beneficiary/ies concurrence as recipient of the fundraising activity

- **Endorsement from Licensed and** Accredited SWDA to solicit under
- **Medical Certificate/ Abstract**
- Social case study report
- Approved and notarized board resolution or written authorization from the head of the government agency ensuring strict compliance to the standard ratio of funds utilization
- Fund utilization report (for renewal of application)
- Official receipt of payment

# WHAT ARE THE REQUIREMENTS?

**Regular Permit Under Normal Situation** 

resolution

utilization

# For a Person/Individual **Endorsed by LGU**

**Application form** 

requirements.

- Notarized written agreement or any similar document signifying the intended beneficiary/ies concurrence as recipient of the fundraising activity

  - Social case study report
- Official receipt of payment

**Fund utilization report** 

Signed Memorandum of Agreement (MOA) between the DSWD and the C/MSWDO of the concerned LGU stating their commitment to monitor the applicant's solicitation activities and to submit post- reportorial

**Medical Certificate/ Abstract** 



Approved and notarized board

authorization from the head of

ensuring strict compliance to

the standard ratio of funds

government

(for renewal of application)

written

agency







Submission